Stanley Access Technologies

Installation Manual



# Magic-Force™ Operator Installation Instructions Quick-Reference Guide

203967

Rev. C, 4/26/01

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# **Stanley Access Technologies**

# Quick-Reference Guide

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#### 1. PURPOSE

#### 1.1 Discussion

This manual provides instructions for installing the Magic-Force operator in concealed and visible applications. The visible application installations cover both in-swing and out-swing doors. This manual also provides a listing of the Magic-Force operator replacement parts. This manual is intended for use by Stanley authorized personnel.

# 1.2 Applicability

This manual is applicable to the Stanley Access Technologies Magic-Force™ operator.

#### 2. PREREQUISITES

- 2.1 Protective barrier (caution/warning tape) has been set up to prevent unauthorized access to installation area.
- 2.2 Attachment 1 has been reviewed for the following:
  - Definitions of the terms used in this procedure
  - A listing of the additional documents required during this procedure
  - A listing of the tools, equipment, personnel, and consumables used in this procedure.

## 3. PRECAUTIONS

- Personal protective equipment such as safety glasses, steel-toe shoes, hearing protection, and hard hats must be used in all designated working areas.
- 3.2 When running power cords, make certain there are no trip hazards.
- 3.3 Block off work area to protect unauthorized personnel from hazards during work.

## 4. INSTALLATION INSTRUCTIONS

# 4.1 Installing the Operator in the Header (Concealed Application)

#### NOTE

- 1. This section describes installation of the operator in the header. It is assumed that the door jambs and header have already been installed and the door panel has been removed.
- 2. When the operator is shipped from the factory, the breakout and breakout status cams are set for right hand orientation and the open stop is set at 90°.
  - 4.1.1 ENSURE jambs and header are installed and the door is removed.
  - 4.1.2 INSTALL control box in header.
  - 4.1.3 <u>IF</u> operator is a right hand application, Refer To Attachment 2, and PERFORM initial cam settings as follows:
    - a. Looking down at the operator spindle, ROTATE breakout cams *counterclockwise* until raised portion of breakout status cam just contacts switch roller as shown.
    - b. Looking down at the operator spindle, ROTATE close check cam *clockwise* until raised portion of cam actuates switch, and then ROTATE 10° *counterclockwise*.
    - c. ADJUST auxiliary cam as desired.
  - 4.1.4 <u>IF</u> operator is a left hand application, Refer To Attachment 2, and PERFORM initial cam settings as follows:
    - a. Looking down at the operator spindle, ROTATE breakout cams *clockwise* until raised portion of breakout status cam just contacts switch roller as shown.
    - b. Looking down at the operator spindle, ROTATE close check cam *counterclockwise* until raised portion of cam actuates switch, and then ROTATE 10° *clockwise*.
    - c. ADJUST auxiliary cam as desired.

#### CAUTION

- 1. To prevent damage to the operator, the open stop must be installed before operating the unit.
- 2. Adjusting the open stop to a position greater than 135° will damage the operator.
  - 4.1.5 ENSURE the open stop is installed.

#### NOTE

- 1. When the operator is shipped from the factory, the open stops are set at 90°.
- 2. The open stop is adjustable from 80° to 135°. There are five mounting holes for the open stop. Each hole provides approximately 12° of adjustment.
  - 4.1.6 Refer To Attachment 3, and PERFORM preliminary open stop adjustment.
  - 4.1.7 POSITION operator in header.
  - 4.1.8 INSTALL and TIGHTEN four fasteners securing operator to header.

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- 4.1.9 POSITION door arm onto operator spindle, and ENSURE door arm is parallel to header.
- 4.1.10 TIGHTEN fastener securing door arm to operator spindle.

#### **CAUTION**

If the motor is running and the breakout status switch is *not* connected, arcing across the breakout status switch contacts can occur, resulting in damage to the breakout switch. To prevent damage from switch contact arcing, the breakout status switch must *always* be connected.

- 4.1.11 CONNECT the following to control box:
  - Breakout switch wiring
  - Motor wiring
  - Encoder wiring
  - Switch wiring
  - Incoming electrical power wiring
- 4.1.12 SET door function switch to "HOLD OPEN," and OBSERVE door opens.
- 4.1.13 POSITION heel of door onto bottom pivot.
- 4.1.14 LIFT door, and POSITION top of door under door arm.
- 4.1.15 IF necessary, SHIM between door and door arm as required.
- 4.1.16 Using the pivot screw supplied or phillips screwdriver, ALIGN pivot bearing with door portion of bottom pivot.
- 4.1.17 INSTALL pivot screw through pivot and door portion of bottom pivot, and SECURE door to pivot.
- 4.1.18 LOOSEN fastener securing door arm to operator spindle, and POSITION door arm onto shim plate.
- 4.1.19 ALIGN holes in shim plate with holes in door.
- 4.1.20 INSTALL and TIGHTEN screws and lockwashers securing door arm to door.
- 4.1.21 TIGHTEN fastener securing door arm to operator spindle.
- 4.1.22 SET door function switch to "ON," and OBSERVE door closes.
- 4.1.23 Manually CYCLE door open and closed, and ENSURE door opens and closes freely.
- 4.1.24 Manually CYCLE door open and closed, and INSPECT open stop for the following:
  - Door stops before hitting anything.
  - Door stops at the required position.
- 4.1.25 <u>IF</u> open stop is not properly set, PERFORM the following:

#### WARNING

To prevent injury to personnel, power to the operator must be disconnected whenever adjusting the open stop.

a. DISCONNECT electrical power to operator.

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- b. OPEN door as necessary to access open stop, and temporarily SECURE door in that position.
- c. REMOVE fastener securing open stop in place.
- d. POSITION open stop in desired location, and ENSURE teeth on stop are properly engaged.
- e. INSTALL and TIGHTEN fastener securing open stop in place.
- f. CONNECT electrical power to operator.
- g. REPEAT steps 4.1.24 and 4.1.25 as necessary.
- 4.1.26 <u>IF</u> door has a breakout stop, BREAK OUT door and INSPECT breakout stop for proper operation.
- 4.1.27 IF breakout stop is not properly set, PERFORM the following:

#### WARNING

To prevent injury to personnel, power to the operator must be disconnected whenever adjusting the breakout stop.

- a. DISCONNECT electrical power to operator.
- b. OPEN door as necessary to access breakout stop, and temporarily SECURE door in that position.
- c. REMOVE fastener securing breakout stop in place.
- d. POSITION breakout stop in desired location, and ENSURE teeth on stop are properly engaged.
- e. INSTALL and TIGHTEN fastener securing breakout stop in place.
- f. CONNECT electrical power to operator.
- g. REPEAT steps 4.1.26 and 4.1.27 as necessary.
- 4.1.28 Using a spring force gage positioned 1 inch from edge of door at leading stile, MEASURE force required to open door throughout *full* opening range.
- 4.1.29 <u>IF</u> necessary, ADJUST operator opening spring tension as follows:
  - a. DISCONNECT motor and encoder harnesses from operator.
  - b. ROUTE motor and encoder harnesses through spring adjustment tool and INSERT adjustment tool into end of operator.

#### NOTE

- 1. Operator is shipped from the factory with the spring set to approximately 15 lbs. opening force for a 42-inch door.
- 2. Clockwise rotation of the spring adjustment tool *increases* spring tension. Counterclockwise rotation *decreases* spring tension.
  - c. Refer To Attachment 4, and, using a screwdriver and spring adjustment tool, ADJUST spring to full energy, low energy, or local code requirement as applicable.
  - d. REMOVE spring adjustment tool from operator.
  - e. CONNECT motor and encoder harnesses to operator.
  - f. REPEAT steps 4.1.28 and 4.1.29 as necessary.
  - 4.1.30 CYCLE door open and closed several times, and INPECT close check function.
  - 4.1.31 <u>IF</u> close check does *not* occur at greater than 10° of fully closed position, ADJUST close check cam as necessary.
  - 4.1.32 PERFORM applicable action as follows:
    - IF door has breakout, ENSURE breakout occurs at less than 5° of negative rotation.
    - IF door does not have breakout, ENSURE breakout switch is not actuated.
  - 4.1.33 ADJUST auxiliary cam as desired.
  - 4.1.34 Refer To document No. 203959, "Magic-Swing™ and Magic-Force™ HDLE/FE Microprocessor Control Box Quick-Reference Guide," and TUNE-IN door:
  - 4.1.35 INSTALL header cover.
  - 4.2 Installing the Operator in the Header (Visible Out-Swing and In-Swing Applications)

#### NOTE

- 1. This section describes installation of the operator in the header. It is assumed that the door jambs and header have already been installed and the door is mounted.
- 2. When the operator is shipped from the factory, the breakout and breakout status cams are set for right hand orientation.
  - 4.2.1 ENSURE jambs and header are installed and the door is mounted.
  - 4.2.2 Refer To document No. 203585, "Magic-Swing Installation and Tune-In Manual," and INSTALL door arm onto door.
  - 4.2.3 INSTALL control box in header.

#### CAUTION

- 1. To prevent damage to the operator, the open stop must be installed before operating the unit.
- 2. Adjusting the open stop to a position greater than 135° will damage the operator.

- 4.2.4 ENSURE the open stop is installed.
- 4.2.5 <u>IF</u> operator is a right hand application, Refer To Attachment 2, and PERFORM initial cam settings as follows:
  - a. Looking down at the operator spindle, ROTATE breakout cams *counterclockwise* until raised portion of breakout status cam just contacts switch roller as shown.
  - b. Looking down at the operator spindle, ROTATE close check cam *clockwise* until raised portion of cam actuates switch, and then ROTATE 10° counterclockwise.
  - c. ADJUST auxiliary cam as desired.
- 4.2.6 <u>IF</u> operator is a left hand application, Refer To Attachment 2, and PERFORM initial cam settings as follows:
  - a. Looking down at the operator spindle, ROTATE breakout cams *clockwise* until raised portion of breakout status cam just contacts switch roller as shown.
  - b. Looking down at the operator spindle, ROTATE close check cam *counterclockwise* until raised portion of cam actuates switch, and then ROTATE 10° *clockwise*.
- 4.2.7 POSITION operator in header.
- 4.2.8 Using four mounting screws, FASTEN operator to header.

#### CAUTION

If the motor is running and the breakout status switch is *not* connected, arcing across the breakout status switch contacts can occur, resulting in damage to the breakout switch. To prevent damage from switch contact arcing, the breakout status switch must *always* be connected.

- 4.2.9 CONNECT the following to control box:
  - Breakout switch wiring
  - Motor wiring
  - Encoder wiring
  - Switch wiring
  - Incoming electrical power wiring
- 4.2.10 POSITION door arm onto operator spindle.
- 4.2.11 Using washer and screw provided, FASTEN door arm to bottom of operator spindle.
- 4.2.12 TIGHTEN door arm clamping bolt securing door arm to operator spindle.
- 4.2.13 IF door preload is required, PERFORM the following:
  - a. ENSURE open stop is properly set.
  - b. SET door function switch to "HOLD OPEN."
  - c. LOOSEN door arm clamping bolt securing door arm to operator spindle.

#### CAUTION

Excessive preload will reduce door-closing force.

d. ROTATE door approximately 5 to 10° closed from full-open position.

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- e. TIGHTEN door arm clamping bolt securing door arm to operator spindle.
- 4.2.14 Manually CYCLE door open and closed, and INSPECT open stop for the following:
  - Door stops before hitting anything.
  - Door stops at the required position.

#### WARNING

To prevent injury to personnel, power to the operator must be disconnected whenever adjusting the open stop.

#### NOTE

The technique for adjusting the open stop on in-swing and out-swing applications is different. On an in-swing application, the operator must be rotated out of the header in order to access the stop.

- 4.2.15 IF door is an *in-swing* application, ADJUST open stop as follows:
  - a. DISCONNECT electrical power to operator.
  - b. REMOVE two fasteners securing spindle-end of operator to header.
  - c. On cover-side of header, REMOVE fastener securing operator to header.
  - d. SWING operator out of header as necessary to access open stop.
  - e. REMOVE fastener securing open stop in place.
  - f. POSITION open stop in desired location, and ENSURE teeth on stop are properly engaged.
  - g. INSTALL and TIGHTEN fastener securing open stop in place.
  - h. SWING operator into header.
  - i. INSTALL and TIGHTEN all fasteners securing operator in header.
  - j. CONNECT electrical power to operator.
  - k. Manually CYCLE door open and closed, and INSPECT open stop for the following:
  - Door stops before hitting anything.
  - Door stops at the required position.
  - 1. <u>IF</u> open stop is not properly set, REPEAT step 4.2.15 as necessary.
- 4.2.16 IF door is an *out-swing* application, ADJUST open stop as follows:
  - a. DISCONNECT electrical power to operator.
  - b. OPEN door as necessary to access open stop, and temporarily SECURE door in that position.
  - c. REMOVE fastener securing open stop in place.
  - d. POSITION open stop in desired location, and ENSURE teeth on stop are properly engaged.

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- e. INSTALL and TIGHTEN fastener securing open stop in place.
- f. CONNECT electrical power to operator.
- g. Manually CYCLE door open and closed, and INSPECT open stop for the following:
  - Door stops before hitting anything.
  - Door stops at the required position.
- h. IF open stop is not properly set, REPEAT step 4.2.16 as necessary.
- 4.2.17 PERFORM applicable action as follows:
  - <u>IF</u> door has breakout, ENSURE breakout occurs at *less than* 5° of negative rotation.
  - IF door does not have breakout, ENSURE breakout switch is not actuated.
- 4.2.18 CYCLE door open and closed several times, and INPECT close check function.
- 4.2.19 <u>IF</u> close check does *not* occur at greater than 10° of fully closed position, ADJUST close check cam as necessary.
- 4.2.20 Using a spring force gage positioned 1 inch from edge of door at leading stile, MEASURE force required to open door throughout *full* opening range.
- 4.2.21 IF necessary, ADJUST operator opening spring tension as follows:
  - a. DISCONNECT motor and encoder harnesses from operator.
  - b. ROUTE motor and encoder harnesses through spring adjustment tool and INSERT adjustment tool into end of operator.

#### NOTE

- 1. Operator is shipped from the factory with the spring set to approximately 15 lbs. opening force for a 42-inch door.
- 2. Clockwise rotation of the spring adjustment tool *increases* spring tension. Counterclockwise rotation *decreases* spring tension.
  - c. Refer To Attachment 4, and, using a screwdriver and spring adjustment tool, ADJUST spring to full energy, low energy, or local code requirement as applicable.
  - d. REMOVE spring adjustment tool from operator.
  - e. CONNECT motor and encoder harnesses to operator.
  - f. REPEAT steps 4.2.20 and 4.2.21 as necessary.
  - 4.2.22 ADJUST auxiliary cam as desired.
  - 4.2.23 Refer To document No. 203959, "Magic-Swing™ and Magic-Force™ HDLE/FE Microprocessor Control Box Quick-Reference Guide," and TUNE-IN door.
  - 4.2.24 INSTALL header cover.

# 4.3 Performing the Closeout Procedure

- 4.3.1 ENSURE door is secure.
- 4.3.2 ENSURE all metal and glass surfaces are clean.
- 4.3.3 ENSURE door installation area is clean and free of debris.
- 4.3.4 ENSURE Stanley service sticker and all decals/signage are properly displayed.
- 4.3.5 REMOVE caution tape or barriers from around installation site.
- 4.3.6 COMPLETE Work Order and REPORT your actions to the Construction Superintendent.

# 4.4 Replacement Parts

4.4.1 Refer to Attachment 5 for a listing of the Magic-Force operator replacement parts.

#### Attachment 1

# Documents, Definitions, Special Tools, Equipment, and Consumables

(Sheet 1 of 1)

#### **Documents**

- Submittal drawings, work order, door specification, or customer construction documents, if available
- Document No. 203585, "Magic-Swing Installation and Tune-In Manual"
- Document No. 203959, "Magic-Swing™ and Magic-Force™ HDLE/FE Microprocessor Control Box Quick-Reference Guide"

#### **Definitions**

None

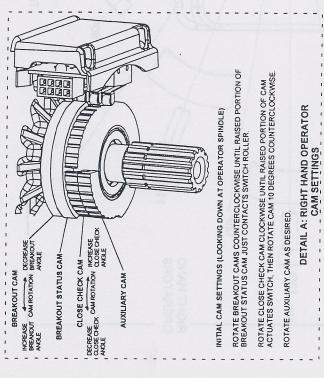
# Special Tools and Equipment (including, but not limited to)

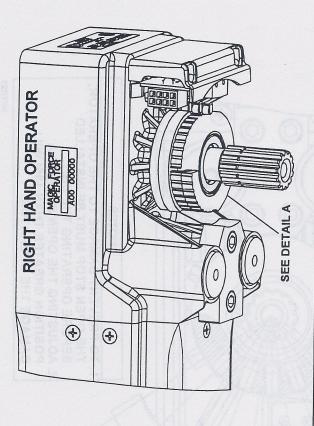
- Allen wrench set
- Spring adjustment tool
- No. 3 phillips head screwdriver
- Small flathead screwdriver
- Spring force gage

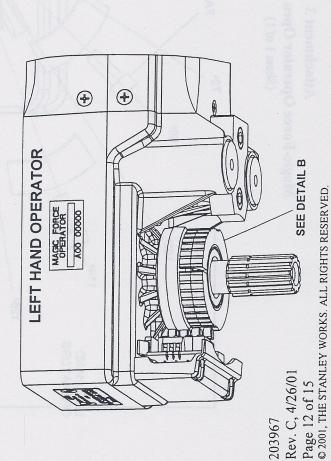
# Consumables (including, but not limited to)

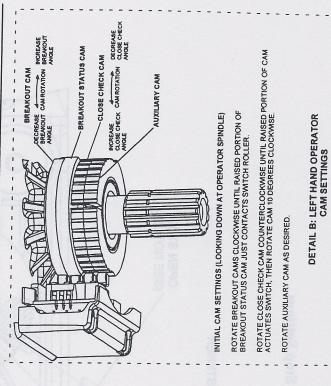
- Caution/warning tape
- Clean rags
- Wire ties

# Attachment 2 Magic-Force Operator Cam Settings (Sheet 1 of 1)

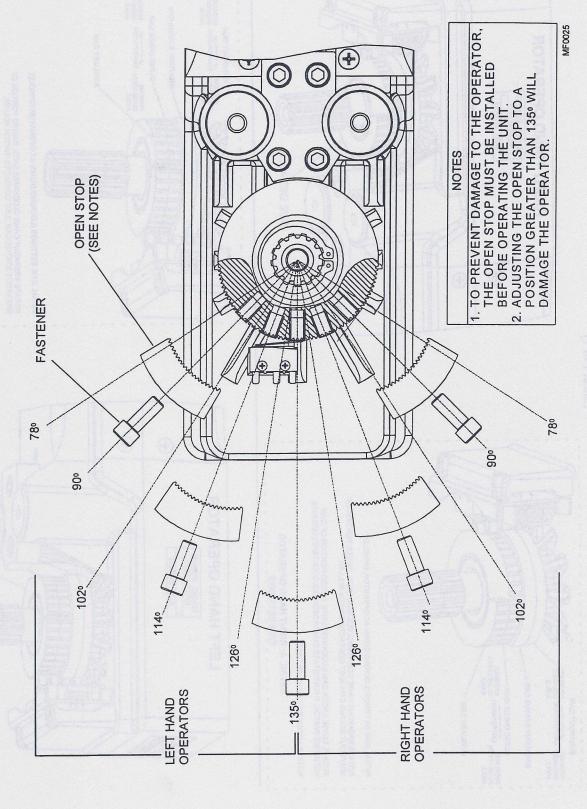








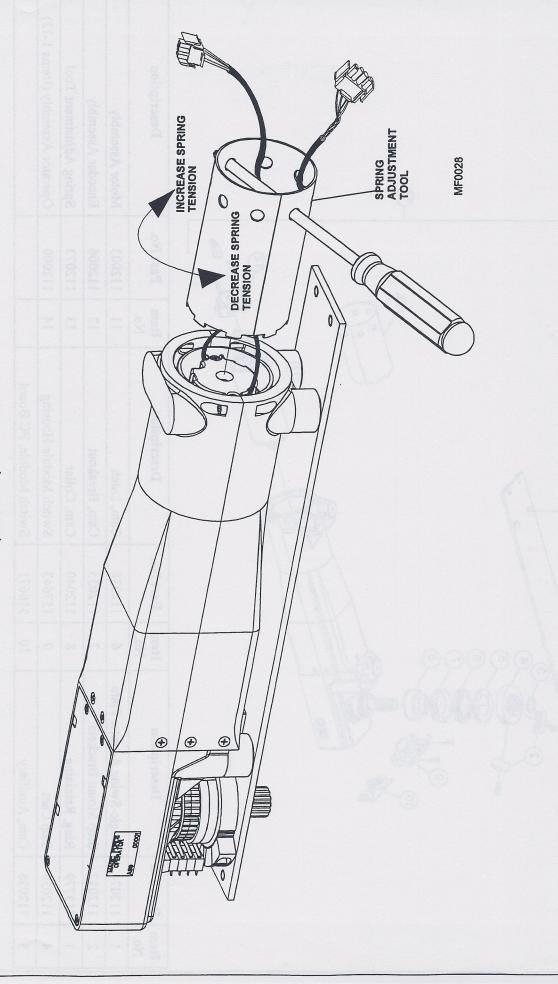
Magic-Force Operator Open Stop Settings Attachment 3 (Sheet 1 of 1)



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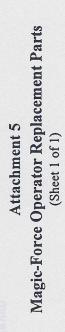
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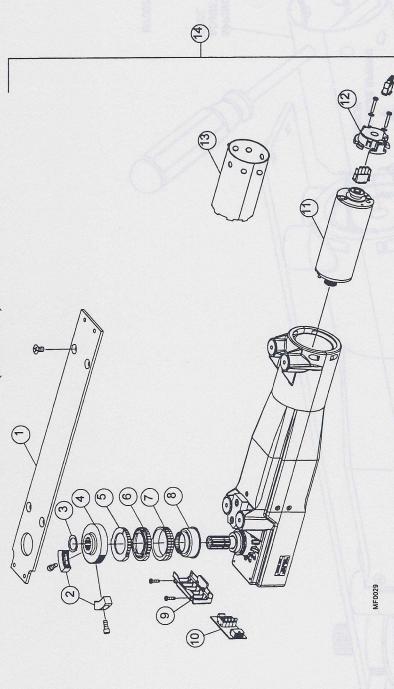
Magic-Force Operator Spring Tension Adjustment (Sheet 1 of 1) Attachment 4



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Item No.	Item Part No.	Description	Item No.	Part No.	Description	Item No.	Item Part No.	Description
1	112074	112074 Magic-Swing Adapter Plate	9	6 112038	Cam, Latch	11	11 112003	Motor Assembly
2	112037	2 112037 Stop Mount Brackets	7	112035	Cam, Breakout	12	12 112006	Encoder Assembly
3	413779	3 413779 Ring, Retaining	8	112040	Cam, Collar	13	13 112073	Spring Adjustment Tool
4	112039 Stop Cam	Stop Cam	9	9 157643	Switch Module Housing	14	14 112000	Operator Assembly (Items 1-13)
5	112036	5 112036 Cam, Auxiliary	10	10 516671	Switch Module, PC Board			

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